

COMPANY ANNOUNCEMENT

MLI AUDIO BROADCAST

27 December 2006

You are invited to a front row seat at our presentation titled “**Merger with Skeat Mining**”, Conveniently, you don’t have to leave your home or office to attend.

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The presentation details are as follows;

- **Merger with Skeat Mining**
- *Presented By Mr Richard Revelins, Director*
- *11:00am AEDT - 22 December 2006*

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NOTE

Trading in Mintails Limited on ASX will resume on 28th December 2006 following the completion of all required regulatory matters in respect of the merger.